



Liquid Assets

Checking account balance	
Saving/Money Markets	
Cash value of life insurance	
Total Liquid Assets	\$0.00

Real Estate

Current Market Value of Home	
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Personal Possessions

Market value of Auto	
Furniture and Appliances	
Stereo and Video Equipment	
Home Computers	
Jewelry	
Total Household Assets	\$0.00

Investment Assets

Retirement Accounts	
Mutual Funds	
Total Investment assets	\$0.00

Total Assets	\$0.00
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Current Liabilities

Medical Bills	
Credit card balances	
Balance due on auto loan	
Total Current Liabilities	\$0.00

Long term Liabilities

Mortgage	
Home Improvement Loan	
Student Loan	
Total Long Term Liabilities	\$0.00

Other Liabilities

Total Other Liabilities	\$0.00

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Total Net Worth	\$0.00
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Goal Net Worth	\$1,000,000.00
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